



TRAVIS CREDIT UNION

Community Impact Report

2023



Travis Credit Union embodies the credit union philosophy of People Helping People. Our Community Impact Commitment provides financial education, financial literacy and financial advocacy to people of every socioeconomic status to help them achieve financial wellness.

2023
QUICK STATS



250,000
MEMBERS



\$4.9 Billion
IN ASSETS



23
BRANCHES



#77 in U.S.
LARGEST CREDIT UNION



#12 in CA
LARGEST CREDIT UNION

Empowering Your Financial Dreams

Whether you are saving, investing, or planning for the long term, Travis Credit Union is here to help you every step of the way. We can help you make informed decisions, grow your wealth, and achieve your financial goals.

We believe in the power of dreams and that every dream is worth pursuing, no matter how big or small. Whether you are dreaming of attending college, owning your first home, starting your own business, traveling the world, or enjoying a comfortable retirement, we are committed to helping you turn your financial dreams into reality.

About Travis Credit Union



Founded in 1951 on Travis Air Force Base to support the local community, Travis Credit Union now serves 12 Northern California counties and is the 12th largest credit union in California with 250,000 members and nearly \$5 billion in assets. Anyone who lives, works, worships or goes to school in any of the counties we serve, is eligible to become a member.

For more than 70 years, we have offered our members the tools and resources they need to help make their financial goals a reality. Our comprehensive range of products and services is designed to support them at every stage of their financial journey.

Every Dollar Counts Our Economic Impact



\$4.9 Million

paid in taxes through payroll,
property, personal property
and state taxes



\$1.13 Billion

cumulative economic impact
to local counties we serve



\$69 Million

in Annual Payroll supporting
local business economy
and employment



193 vehicle loans via Community Development Financing totaling
\$2,123,806.82 through the Driving Clean Assistance Program.

Rooted in the Community

More than

11,000

people participated in our Financial Education sessions, including 8,700 youth

More than

300

community events hosted or participated in

Donated more than

\$130,000

in support of local nonprofits

10,020

teens participated in TCU's Mad City Money Youth Financial Boot Camp since 2009

500

foster and homeless youth attended financial aid events or received financial education

10,000

bilingual savings coloring books distributed to support childhood financial education

More than

\$557,000

awarded in Community Impact Scholarships awarded to 364 students since 2004

2,946

Travis Air Force Base airmen and other military personnel received financial education training and resources

15

new partnerships were established in Contra Costa, Solano, Napa, Yolo, and Merced counties to bring financial education for youth to its communities

15,000

pounds of sensitive documents shredded in 2023

22,754

pounds of food creating 18,965 meals donated to local food banks

Supported the Volunteer Income Tax Assistance Program (via a partnership with the IRS and United Way Bay Area) which brought back more than **\$3 million to the community** through free tax returns

Travis Partners With



Non-Profits and Foundations



Local Economic Development Centers:

Small Business, County Economic Development, Housing and Spark Point



Government Organizations:

Local, State and Federal Government Offices; Chambers of Commerce, County Libraries and Offices of Education (K-12 and Post-secondary)



Travis Air Force Base Support Organizations

+ All compiled information and statistics are from the Travis Credit Union 2023 calendar year.



Awards & Recognition

Travis Credit Union has been recognized at the federal, state and local levels for its longstanding financial education and financial advocacy efforts.



2023 Best Bank and Best Credit Union, “Best of 2023 Awards” by the Vacaville Reporter



2023 Best Credit Union in the “2023 Readers’ Choice Awards” by the Fairfield Daily Republic



2023 Children’s Network of Solano County “Champion for Children” Award



2022 Best Credit Union “Best of 2022 Awards” by the Vallejo Times-Herald



2022 Air Force Distinguished Credit Union of the Year



2022 Forbes – Best-in-State Credit Union (2nd consecutive year)



2022 Center for Inclusion in Financial Services – Catalyst Award: Diversity, & Inclusion



2022 Champion & Change Agent, Vacaville Boys and Girls Club



2022 Credit Union Times - Luminary Award: Diversity, Equity, & Inclusion



2021 CUNA National Desjardins Youth Financial Education Award



2021 CUNA In-State Desjardins Youth Financial Education Award



2021 CUNA In-State Desjardins Adult Financial Education Award

/inclusiv/

Community Development
Credit Union



Community Development
Financial Institutions Fund



Juntos
Avanzamos



NCUA
Low-Income Designation



Defense Credit
Union Council



Armed Forces
Financial Network



The National
CU Foundation

FHLBank
San Francisco

AHEAD PROGRAM GRANT 2021

AHEAD Program Grant FHL
Bank of San Francisco

gogreen
FINANCING™

CA Treasury's GoGreen
Home Approved Lender



CDFI – Pandemic Response &
Financial Assistance Grants

Travis Credit Union Foundation



Established in 2017 as the philanthropic arm of Travis Credit Union, Travis Credit Union Foundation (TCUF) is committed to making a positive impact in the communities it serves through financial education, charitable giving, and community support.



Financial Advocacy

In 2023, TCUF has received **\$439,539** in donations and grants for its work in financial advocacy.



Financial Wellness

It distributed **\$20,750** to local non-profit organizations in support of financial wellness initiatives in Northern California.



TRAVIS CREDIT UNION
FOUNDATION

Visit tcufund.org to learn more!



Become A Member Today!



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