

## **FAST TRACK** BUSINESS LOAN CHECKLIST

- \*Business Loan Application
- \*Business Loan Disclosures
- Most recent last two Federal Tax return for each borrowing entity/guarantor or related entity (***signed and dated***) including any K-1's and Sub Chapter S-Corp tax returns or Partnership tax returns as applicable. For lines of credit, only the latest year tax return is needed
- Interim Financial Statement i.e. Balance Sheet and Profit and Loss Statement Year to date (***no later than 60 days***)
- Machinery & Equipment – Draft of Invoice or Purchase Order with the description of the M & E for valuation.
- \*Business Debt Schedule (***applicable only if more than 3 business loans listed-attached***).

*\* The application, loan disclosures, and business debt schedule can be accessed on-line.*